

## **STRENGTHS**

3.8% (f) growth expected in 2016 driven by household consumption **39%** of GDP



Low public and external debts



Substantial industrial infrastructure and diversified economy



Dynamic construction and automotive sectors



Significant human capital

## WEAKNESSES



Obsolescence of the production infrastructure



Inflationary pressure









THE RETURN OF IRAN TO THE GLOBAL **MARKET** 



\$ 50 bn of foreign investments anticipated

Large oil production capacity

**3.7 m** (f) barrels per day in **2016** 

**4.4 m** (f) by **2020** 



**78** million potential consumers



The world's **second** largest gas reserves

Challenging economic context



High costs of upgrading infrastructure



Oil exports constrained by low prices



Potential loss of \$ 12 bn =

2.8% of GDP

**OPPORTUNITIES** 

**THREATS** 

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